

The following certification must be submitted to the California Debt Limit Allocation Committee annually on the anniversary of the Bond closing date (or at such other time as requested by the Committee) on Project Sponsor letterhead. The certification must be affirmed by the Applicant prior to submittal to the Committee.

CERTIFICATION OF COMPLIANCE

Project Name:

CDLAC Application No.:

Pursuant to Section 13 of Resolution No. 00-00(the "Resolution"), adopted by the California Debt Limit Allocation Committee (the "Committee") on (meeting date), I, _____, an Officer of the Project Sponsor, hereby certify under penalty of perjury that, as of the date of this Certification, the above-mentioned Project is in compliance with all of the terms and conditions set forth in the Resolution.

I further certify that I have read and understand Section 3 of the Resolution, which specifies that once the Bonds are issued, the terms and conditions set forth in the Resolution shall be enforceable by the Committee through an action for specific performance or any other available remedy (as further explained in Section 12 of the Resolution).

Signature of Officer

Date

Printed Name of Officer

Title of Officer

Per Section 17 I.G.:

Applicant (Issuer) Affirmation

Date